

Voting Location Manager & Deputy Training March 19, 2024 Primary Election

2023 Lessons Learned Based on your survey comments, inquiries, and observations the Board of Elections created a session to help Voting Location Managers/Deputies alleviate concerns that arose during 2023.

VLM/VLD Training

Tools & Resources **Primary Election** New EPB (Scenarios) **Ballot Scanner** ADA Ballot Marking Device Hands-On Practice

VLM/VLD Training

Participant Materials To Keep:

Election Officials Manual

You can take notes on pages 11, 19, 29, 37, 43, 53, 70, 71

Voting Equipment Supplemental Guide VLM Checklist

Hands – On Materials To Be Used in Class:

(please do not write on or take away)

Sample ID Cards

Sample Ballots

COMPLETE ALL FIELDS ON APPLICATION TO AVOID DELAYS IN RECEIVING PAYMENT 4-6 WEEKS AFTER ELECTION.

ELECTION OFFICIALS ARE REQUIRED TO COMPLETE AN ETHICS POLICY ACKNOWLEDGEMENT FORM (OHIO SECRETARY OF STATE FORM NO.351).

PLEASE MAKE SURE BOTH FORMS ARE COMPLETED BEFORE YOU LEAVE TODAY.

APPLICATION & ETHICS POLICY

Tools & Resources

Pre-Election



Online Resources



Election Training Manual



Troubleshooting Guide



Zoom Meetings



Reminder Emails

Election Day

- Location of QRGs
- Election Official Manual
- VLM/VLD Checklist
- Pink Memo Sheet
- Closing Resources (pink lanyard and pink tags)
- Post-Election Pack-Up

Location of QRGs at the Polls

QUICK REFERENCE GUIDE (QRG) LOCATIONS SIDE 1

QRGs - QUICK REF	ERENCE GUIDES		
Electronic Pollbook QRGs -located in the EPB transport case; if you have more than one, they are in the case that holds the MiFi device.	EPB Monday Night QRG	Ballot Scanner QRGs – located in the plastic pocket attached to the top of the lid.	Ballot Scanner Monday Night QRG
EPB Tuesday Open/Close	EPB Election Day QRG	Ballot Scanner Tuesday Opening QRG	Ballot Scanner Tuesday Closing QRG
EPB Ballot Accounting	EPB Troubleshooting QRG	ADA Ballot Marking Device QRG - located in the AutoMARK case.	ADA Ballot Marking Device QRG
Curbside Voting QRG- located in the EPB transport case; if you have more than one, it is in the case that holds the MiFi device.	Curbside Voting QRG	Processing a Provisional Voter QRG – located inside the Yellow VAT folder within the Yellow Provisional Bag.	国际企业。 国际企业, Processing a Provisional Voter QRG
Supply Team QRG – located in the Blue Supply Bag.	locat	Team QRG – Ballot Teal ed in the Red allot Box.	Ballot and Supply Teams Tues Closing QRG

QRG	Location
EPB & Curbside Voting	EPB Transport Case; if there are multiple EPB Cases, check the cast that contains the MiFi device
Ballot Scanner	Plastic pocket attached to the Ballot Scanner lid
ADA Ballot Marking Device	Plastic pocket attached to the device lid
Processing a Provisional Voter	Yellow VAT folder within the Yellow Provisional Bag
Supply Team	Blue Supply Bag
Ballot Team	Red Ballot Box

Acceptable Forms of ID



Photo ID is REQUIRED in the state of Ohio

Acceptable Forms of ID Ohio Driver's License Includes commercial Driver's OH State ID Card License, Motorcycle Interim ID form issued by Operator's License, the BMV probationary or restricted license **U.S. Passport** Must **NOT** be expired. **Passport Card** U.S. Military Photo ID Must have photo of voter. Must **NOT** be expired.

Primary Election



What's a Primary Election?



The purpose of a Primary Election is to allow voters to nominate the candidates they would like to see represent their political party in the General Election.

Who Can Vote?

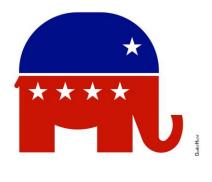
Any voter may vote in a Primary Election.

• It does not matter what political party a voter was previously. Every voter has the right to select to vote for any parties' candidates at a Primary Election (or select to be nonpartisan).

Ballot styles
March 2024
Primary
Election

Democrat
Republican
Nonpartisan





Republican

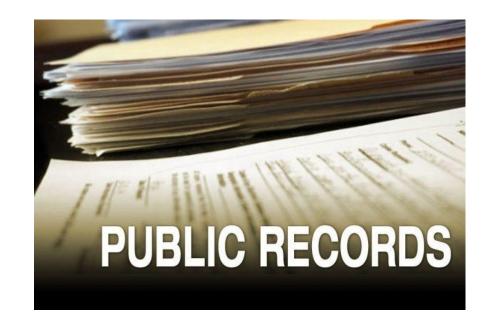
What Does Choosing a Political Party Actually Mean?

The party a voter selects at a Primary Election becomes the voter's party of record in the BOE's registration system until the next Primary Election.

For example, if a voter selects a Democratic ballot, that voter will be a "registered" Democrat, and will remain so unless the voter selects a different political party at a future Primary Election.

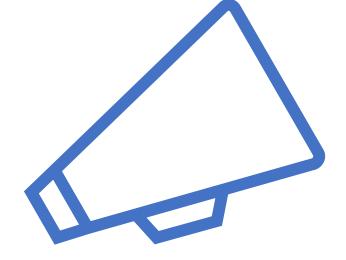
Political Party is Public Record

- The political party that a voter selects in a Primary Election is public record.
- If a candidate, campaign or any member of the public wants to view a list of voters who select a particular party in a Primary Election, that information is available to them.



Political Party is Public Record

- Some voters are sensitive about their political party being announced publicly at the polling location.
- Since a voter selects their political party on the EPB, and the slip that is generated has the political party he/she chose printed on it, there should be very few instances where a poll worker needs to either ask or state out loud the political party a voter has chosen.





17-Year-Old Voters



Election Manual Page 50

17-Year- olds are permitted to vote in a Primary Election under the following conditions:	Must be 18 years old on or before the next General Election.
	Must select a political party.
	Vote on candidates only.
	Do not vote on issues.
	Do not scan the ballots.



Steps for PEO processing 17-Year-Old Voters

- 1. Stamp the top_left corner of all ballot sheets with the 17-year-old stamp.
- 2. Provide the voter with the stamped ballot and a 17-year-old voter envelope.
- 3. Review the written instructions with voter.
- 4. Sign 17-Year-Old voter envelope once returned by voter.
- 5. Place 17-year-old voter envelope in Red Ballot box.

NEW EPB Primary Election







Processing a Voter Primary Election



Regular Voter

Brad Pitt
Regular voter
Democrat

EPB SCENARIO #1: Regular Voter

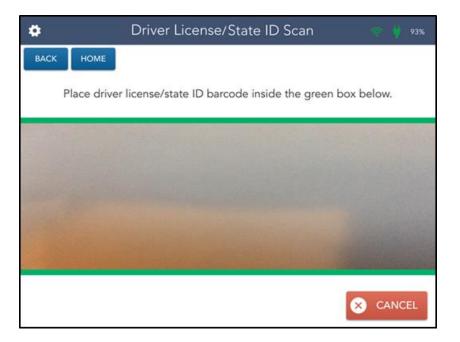




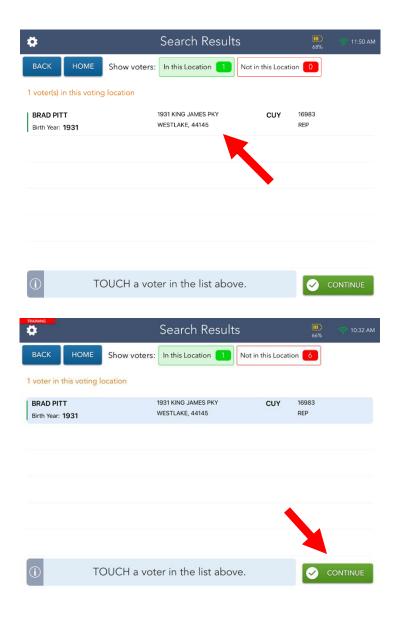


Driver License/State ID Scan



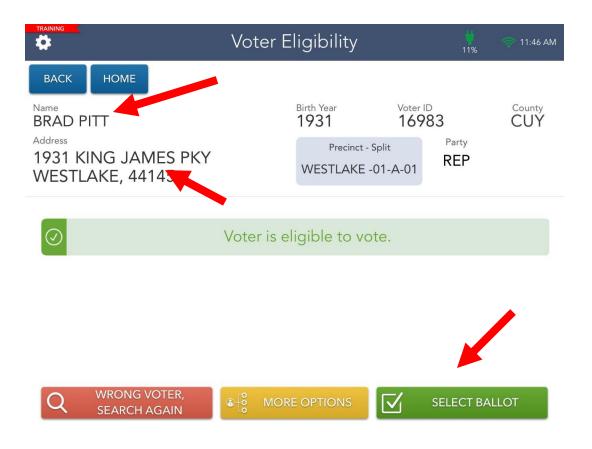


Search Results



- ✓ Search Results screen defaults to voters in your location.
- ✓ Select correct voter record and select CONTINUE button.
- ✓ Select **NOT IN THIS LOCATION** button if the voter does not appear in your location.

Voter Eligibility Screen

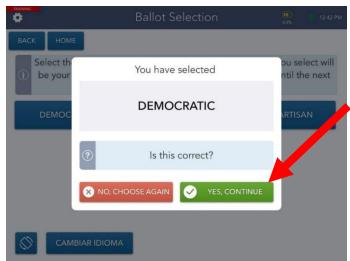


Always confirm...

- Verbally confirm the voter's name and current address.
- Choose SELECT BALLOT button.
- Screen will automatically flip upside down.
- Tilt screen towards voter.

Ballot Selection



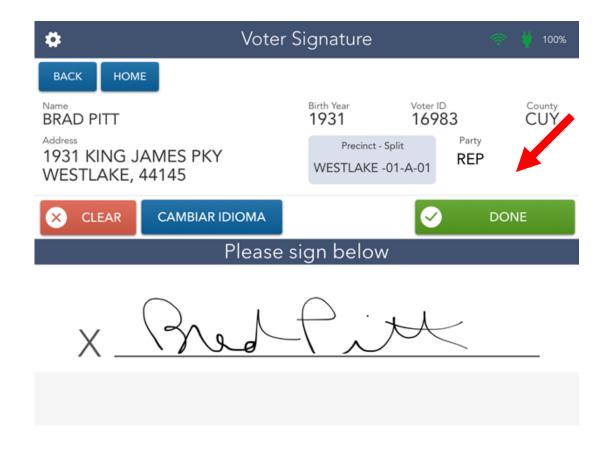


 The voter will select a ballot style.

 The voter will confirm their selection.

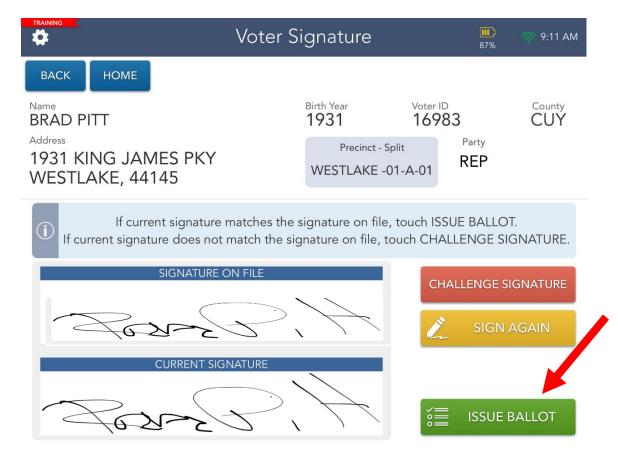
The voter will select
 YES, CONTINUE button.

Voter Signature



- Direct voter to sign and select
 DONE button.
- Display on screen will automatically flip back to original orientation.

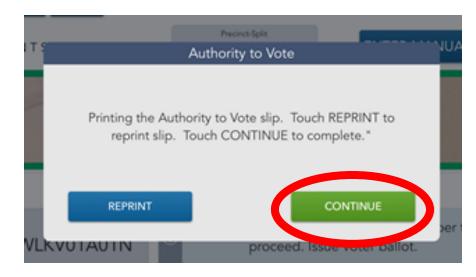
Voter Signature



Compare voter's signatures.

 Select ISSUE BALLOT button.

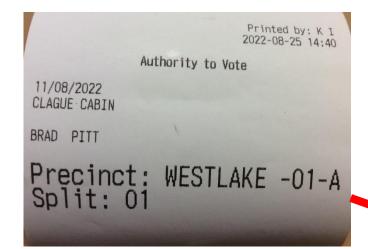
Authority to Vote Slip

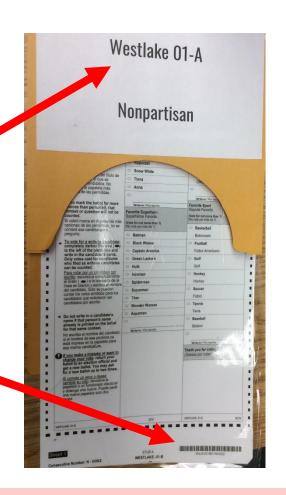




- Will print automatically
- Select CONTINUE button
- If slip does not print, select REPRINT button
- Hand "Authority to Vote Slip" to Ballot Official
- Ballot Official will provide correct ballot and return the Authority to Vote Slip
- Scan stub barcode into EPB

Issuing A Ballot







Ballots are precinct specific. The city, ward, precinct and party (ballot type) on the ballot must match the city, ward, precinct and party on the Authority to Vote Slip.

NO EXCEPTIONS!

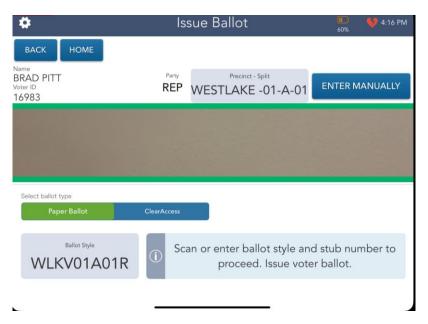
Issuing a Ballot

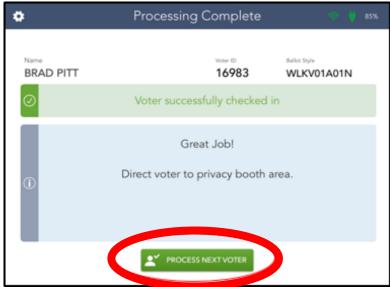
Scanning Stub Barcode

- ✓ Hold barcode under camera of EPB
- ✓ Once barcode is captured, you will hear an audible beep
- ✓ If ballot style is correct, you will be taken to Processing Complete screen

Processing Complete

✓ Select **PROCESS NEXT VOTER** button





Soil/Void Voter

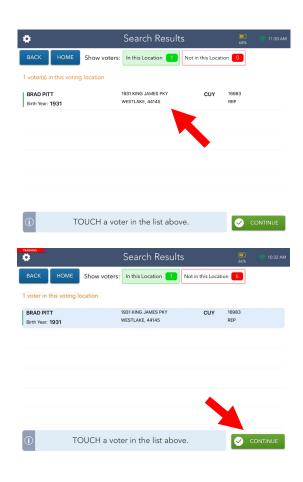
Brad Pitt
Regular voter
Non-Partisan

EPB SCENARIO #2: Soil/Void Voter



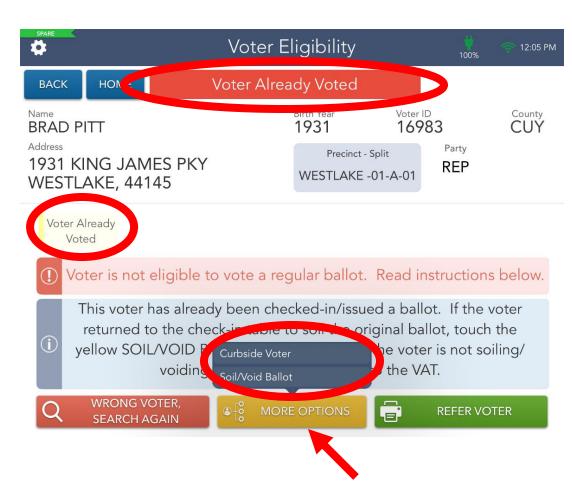


Search Results



- Search Results screen defaults to voters in your location.
- ✓ Select correct voter record and select **CONTINUE** button.
- Select **NOT IN THIS LOCATION** button if the voter does not appear in your location.

Soil/Void Ballot (Brad Pitt)



- ✓ Process voter again using valid form of ID.
- ✓ Screen display label

 Voter Already Voted

 will appear.
- ✓ Read the instructions
- ✓ Select the MORE
 OPTIONS button,
 then select Soil/Void
 Ballot button.

Soil/Void Ballot (Brad Pitt)

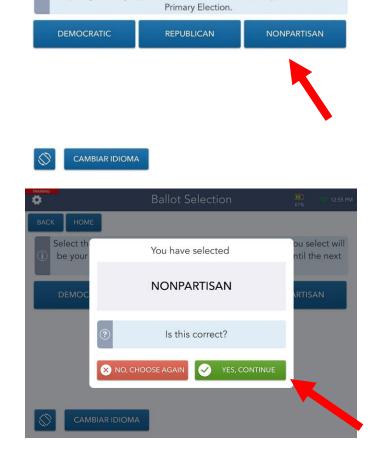


- Place checkmarks in appropriate boxes.
- Write "VOID" on all sheets of soiled ballot and place in Soiled/Voided Ballot Envelope.
- Select the CONTINUE button.



✓ Select the **YES** button to confirm ballot soil/void.

Ballot Selection



Ballot Selection

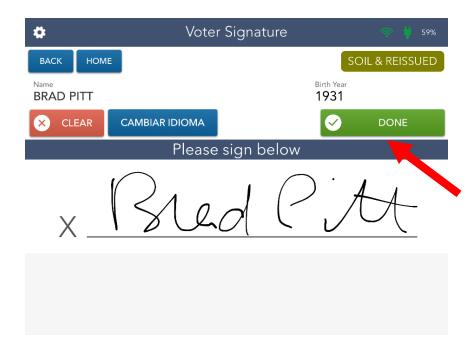
Select the ballot party type you wish to receive. The Party you select will be your political party on record and cannot be changed until the next

• The voter will select a ballot style.

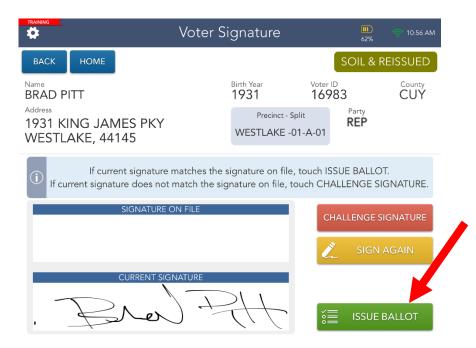
The voter will confirm their selection.

The voter will select YES,
 CONTINUE button.

Soil/Void Ballot (Brad Pitt)

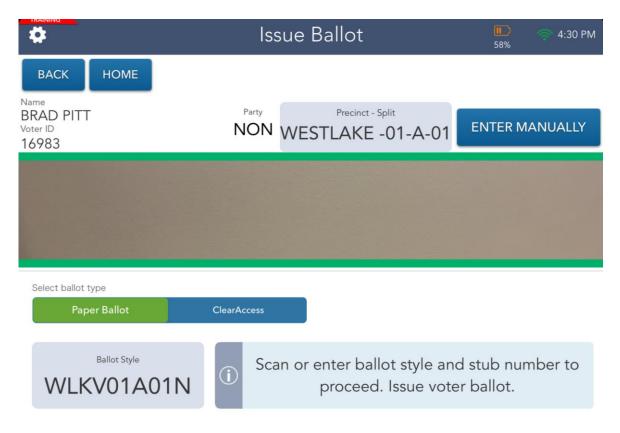


→ Direct voter to sign, then select **DONE** button.



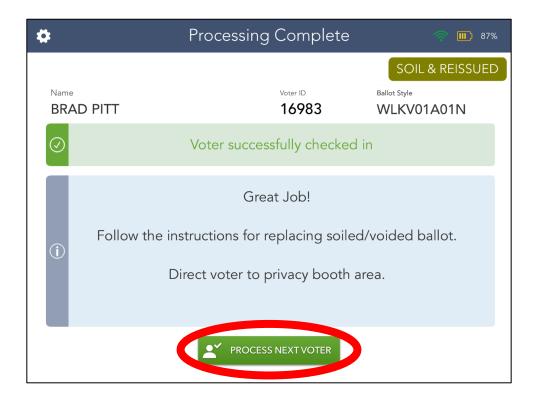
→ Compare voter's signatures then select ISSUE BALLOT button.

Soil/Void Ballot (Brad Pitt)



✓ Scan or enter ballot style and stub number.

Soil/Void Ballot (Brad Pitt)



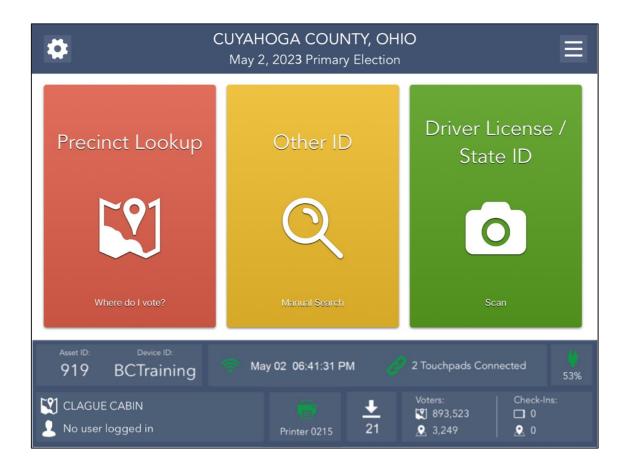
✓ Select the **PROCESS NEXT VOTER** button.

Precinct Lookup

Sean Penn

Lives at 1333 Cobblestone

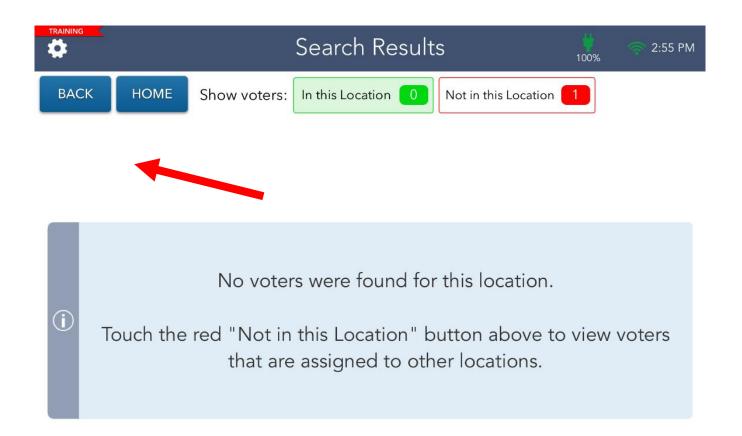
EPB SCENARIO #3: Precinct Lookup



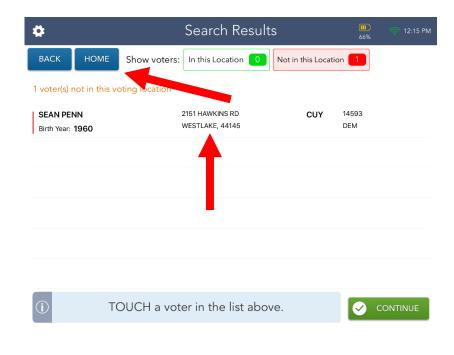


Search Results

- No voters were found for this location.
- Select the **RED** Not in this Location option.

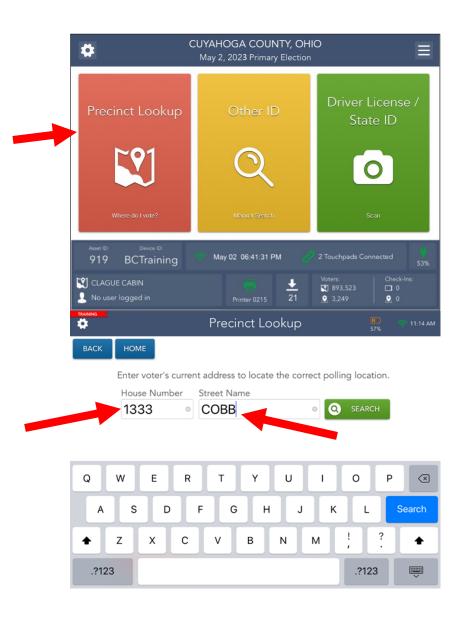


Search Results



- BEFORE Choosing Penn's record, confirm his current address and name.
- ✓ Penn states he lives at:
 - √ 1333 Cobblestone Chase, Westlake, OH
- ✓ Address does not match select the **HOME** button.

Precinct Lookup: 1333 Cobblestone

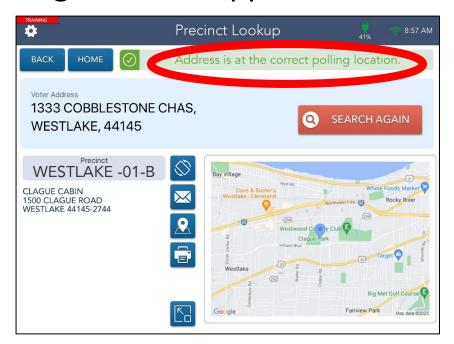


- Select **Precinct Lookup** button.
- Enter address information.
- House number 1333
- Street Name COBB
- Select SEARCH button.

Precinct Lookup At Correct Polling Location

"Address is at the correct polling location" appears in Green

- at the top of the screen
- ✓ Confirm with the voter this is indeed the CORRECT precinct/polling info.
- ✓ If information is correct, print precinct look-up slip and send the voter to the VAT.

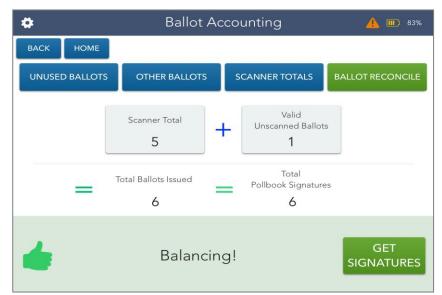




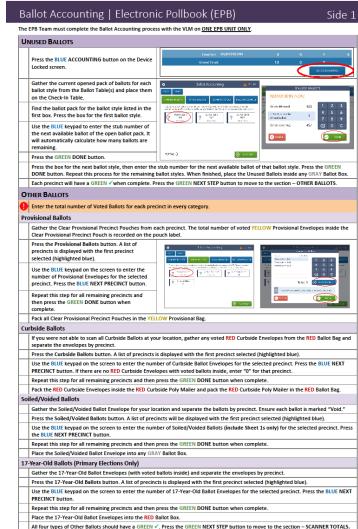
The voter must vote in his/her current precinct/polling location, or the ballot will not count.

EPB SCENARIO #3: ACCOUNTING

Ballot Accounting

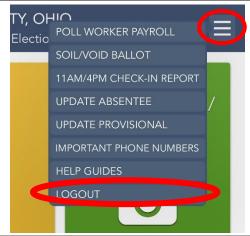




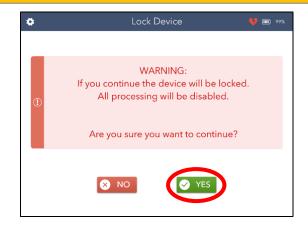


Closing Election on EPB

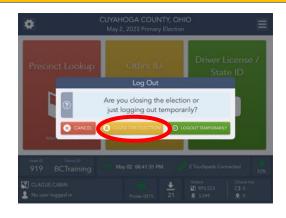
STEP 1:LOGOUT OF THE EPB APPLICATION



STEP 3: LOCK DEVICE



STEP 2: CLOSE THE ELECTION

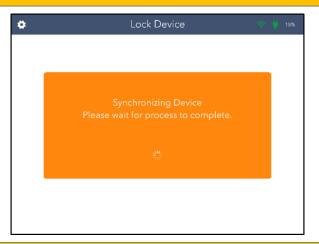


STEP 4: ENTER PASSWORDS



Closing Election on EPB

STEP 5: SYNCHRONIZE DEVICES



STEP 7: COMPLETE BALLOT ACCOUNTING PROCESS



STEP 6: PRINT CHECK-IN TOTALS REPORT





Ballot Accounting Numbers

UNUSED BALLOTS

WLK01A01D ? DEM Enter: 3	WLK01A01R ? REP Enter: 5	WLK01A01N ? NON Enter: 1
WLK01B01D ? DEM Enter: 9	WLK01B01R ? REP Enter: 8	WLK01 B 01 N ? NON Enter: 1
WLK01C01D ? DEM Enter: 2	WLK01 C 01 R ? REP Enter: 7	WLK01 C 01 N ? NON Enter: 1

Ballot Accounting Numbers

OTHER BALLOTS

PROVISIONAL BALLOTS SOIL/VOID BALLOTS 17-YEAR-OLD BALLOTS

- WESTLAKE-01-A $\mathbf{0} \to \mathsf{WESTLAKE}$ -01-A $\mathbf{1} \to \mathsf{WESTLAKE}$ -01-A $\mathbf{0}$
- WESTLAKE-01-B $2 \rightarrow$ WESTLAKE-01-B $0 \rightarrow$ WESTLAKE-01-B $0 \rightarrow$
- WESTLAKE-01-C $0 \rightarrow$ WESTLAKE-01-C $0 \rightarrow$ WESTLAKE-01-C $0 \rightarrow$

--> NEXT STEP

CURBSIDE BALLOTS

- WESTLAKE-01-A 0
- WESTLAKE-01-B 0
- WESTLAKE-01-C 0

SCANNER TOTALS

- \rightarrow SCANNER #1 1
- \rightarrow SCANNER #2 0
- \rightarrow SCANNER #3

Troubleshooting Guide



VOTING EQUIPMENT | ELECTION UPDATE GUIDE

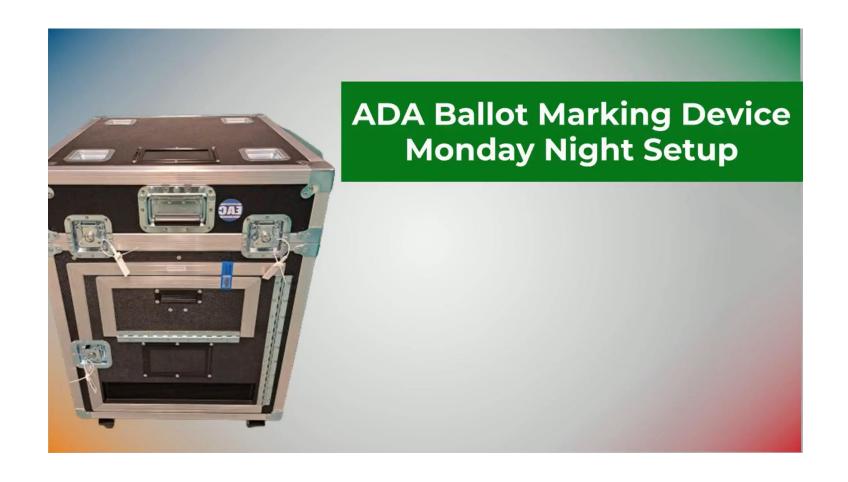
Thank you for your service and commitment to Cuyahoga County elections as an Election Day Worker. Your hard work and dedication during each election is critical to a successful Election Day.

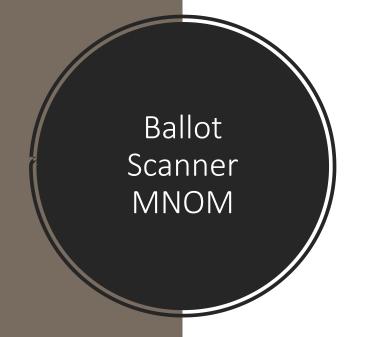
The training you receive will equip you with the necessary skills to provide voters with a satisfactory voting experience. Your professionalism, knowledge, and pleasant interactions with each voter is what makes their voting experience great.

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ADA Ballot Marking Device



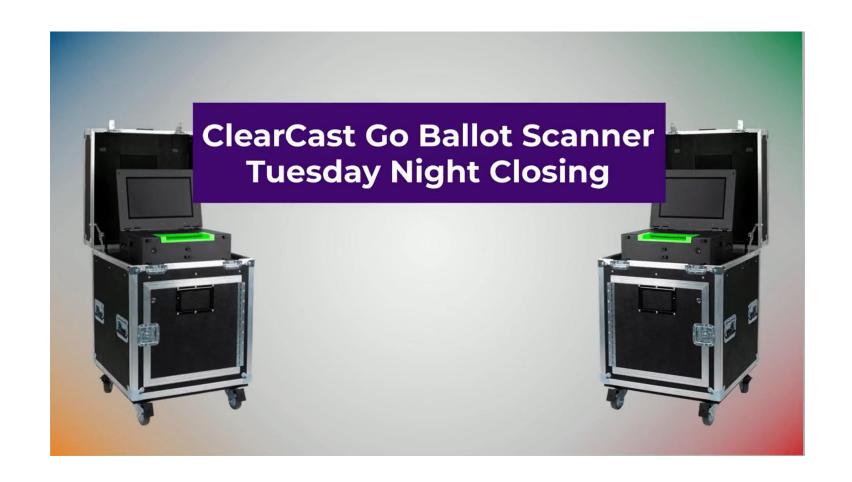




Ballot Scanner Tuesday AM



ClearCast Go Ballot Scanner Tuesday Morning Setup Ballot Scanner Tuesday Closing



Hands-On Ballot Scanner & ADA Ballot Marking Device

Troubleshooting

Load Paper
Troubleshooting
Clean Scanner
Midday Clean Out



Common Error Messages

Resume Voting Error Messages

